



# ASX Announcement

## PanTerra Gold Limited

### CLARIFYING STATEMENT

### SHAREHOLDER LOANS GRANTED CONVERSION RIGHTS

**ASX: PGI**

PanTerra Gold Limited (ASX: PGI) ("PanTerra Gold" or the "Company"), advises that that the announcement released earlier today contained an error in the number of shareholder lenders who accepted the offer to convert all or part of their unsecured loans at A\$0.08 each. The offer was accepted by shareholders with loans totalling A\$3,050,000 (not A\$2,282,000 as previously announced) which could lead to conversions of up to 38,125,000 PGI shares.

This offer is in lieu of, and not in addition to, the original offer to convert shareholder loans at A\$0.10 each plus one free attaching listed option for every share issued. The original offer remains on foot until 30 June 2017 for the one shareholder lender with a loan of A\$150,000 which declined the later offer.

**End**

**ABN: 48 008 031 034**

*Registered Office:*

55 Kirkham Road  
Bowral NSW 2576 Australia  
PO Box 846  
Bowral NSW 2576 Australia  
T: +61 2 4861 1740  
Email: [admin@panterragold.com](mailto:admin@panterragold.com)

*Project Offices:*

DOMINICAN REPUBLIC  
Calle Mayaguano No. 2  
Los Cacicazgos,  
Santo Domingo,  
Distrito Nacional  
T: +1 809 482 0876

CANADA  
880 – 580 Hornby Street  
Vancouver, BC, V6C 3B6  
T: +1 604 806 0626