

# PanTerra Gold Limited

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## ASX / Media Release

2 December 2011

### **APPLICATION FOR DUAL LISTING ON THE TORONTO STOCK EXCHANGE**

PanTerra Gold Limited (**ASX: PGI**) (**PanTerra Gold** or the "**Company**"), advises that the Company will defer its formal application for listing on the Toronto Stock Exchange until early January 2012 in order to enter the Canadian market with the number of shares on issue determined after expiry of its listed options on 31 December 2011.

Ends