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## ASX / Media Release

29 November 2011

### **CHANGE OF FINANCIAL YEAR END TO 31 DECEMBER**

PanTerra Gold Limited (**ASX: PGI**) (**PanTerra Gold** or the "**Company**"), advises that the Company has changed its financial year end from 30 June to 31 December effective from 31 December 2011.

The purpose of the change in financial year is to align the Company's financial year with that of its Latin American based operating subsidiaries.

The Australian Securities and Investments Commission has been notified of this change which will require the Company to prepare an Annual Report covering the six months period from 1 July 2011 to 31 December 2011.

The Company's Financial Report and Directors' Report for this period will be lodged with the ASX on or before 30 March 2012 with the Annual Report being lodged on or before 30 April 2012.

The change in financial year end also means that the Company's 2012 Annual General Meeting will be held on or before 31 May 2012.

Ends