



PanTerra Gold Limited

ASX: PGI

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 PanTerra Gold Limited (ASX: PGI) advises that all resolutions as set out in the Notice of Annual General Meeting dated 4 April 2018 were passed at the Company's Annual General Meeting held today.

The information required by section 251AA of the Corporations Act 2001 (Cth) in respect of the resolutions passed at the meeting is set out in the attached voting summary.

The Remuneration Report resolution, while passed, had more than 25% of votes cast against it. As a result this constitutes a first strike for the purposes of the Corporations Act.

Pamela Bardsley
Company Secretary

ABN: 48 008 031 034

Registered Office:
55 Kirkham Road
Bowral NSW 2576 Australia
PO Box 846
Bowral NSW 2576 Australia
T: 61 2 4861 1740
Email: admin@panterragold.com

Project Office

DOMINICAN REPUBLIC
Calle Mayaguano No. 2
Los Cacicazgos,
Santo Domingo,
Distrito Nacional
T: +1 809 482 0876

**PanTerra Gold Limited
Annual General Meeting**

**Proxy Summary
24 May 2018**

Resolution 1. Adoption of Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstention	Proxy's discretion
25,522,791	2,866,493	9,140	298,012

The motion was carried as an ordinary resolution on a poll the details of which are:

In Favour	Against	Abstention
30,263,250	22,866,493	9,140

Resolution 2. Re-Election of Director James Tyers

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In Favour	Against	Abstention	Proxy's discretion
39,511,763	2,727,577	44,819	298,012

The motion was carried as an ordinary resolution on a show of hands.