

# **PanTerra Gold Limited**

## **Shareholder Communication Policy**

### **1 Introduction**

1.1 PanTerra Gold Limited and its controlled entities (“the Company”) are committed to the promotion of investor confidence by ensuring that trade in its securities takes place in an efficient, competitive and informed market. PanTerra Gold Limited recognises the importance of forthright communication as a key plank in building Shareholder value and that to prosper and achieve growth it must (among other things) earn the trust of employees, customers, suppliers, communities and security holders by being forthright in its communications and consistently delivering on its commitments.

1.2 The purpose of this policy statement is to:

- (a) reinforce the Company’s commitment to the continuous disclosure obligations imposed by law and to describe the processes implemented by it to ensure compliance; and
- (b) outline the Company’s corporate governance standards and related processes aimed at ensuring timely and accurate information is provided equally to all Shareholders and market participants regarding the Company.

### **2 Commitment to continuous disclosure**

2.1 The Company will immediately notify the market, by announcing to the stock exchanges on which its securities are listed, of any information or any major development related to the business of the Company which a reasonable person would expect to have a material effect on, or lead to a substantial movement in, the price or value of its securities. In certain circumstances, the applicable listing rules permit the Company not to disclose material information. The Board is responsible for reviewing material information and determining what information must be disclosed and ensuring that the Company complies with its disclosure obligations.

### **3 Key corporate governance standards on communication**

3.1 The Company has adopted a corporate governance framework that is designed to ensure:

- (a) timely and accurate information is provided equally to all Shareholders and market participants regarding the Company including its financial situation, performance, ownership, strategies, activities and governance;
- (b) channels for disseminating information are adopted which are fair, timely and cost-efficient; and

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- (c) it does not communicate material price, or value, sensitive information to any external party prior to that information being disclosed to all Shareholders and market participants in compliance with its continuous disclosure obligations.

#### **4 Communication of disclosable information on the website**

- 4.1 All information released to stock exchanges will be posted on the Company website as soon as practicable following confirmation of receipt by the relevant stock exchanges.
- 4.2 The website also contains a corporate governance section which includes the guidelines covering Board Membership, the charter of the Board, share trading policy, corporate code of conduct, continuous disclosure policy, this communications policy with Shareholders, the Company's diversity policy and the Corporate Governance Statement.

#### **5 Authorised spokespersons**

- 5.1 The only Company employees authorised to make any public statement on behalf of, or attributable to, the Company are those who have the approval of the Director nominated by the Board as the Company's spokesperson, or the Chairman.

#### **6 Key Documents and Communications with Shareholders**

- 6.1 The Company's Shareholders will be provided with the following reports and communications:
  - (a) Annual Report (which is posted on the Company's website);
  - (b) Notice of Annual General Meeting; and
  - (c) Any other documents which the Board deems appropriate.
- 6.2 At the annual general meeting of the Company Shareholders are encouraged to ask question to the Board and the Company's Auditor.