



# ASX Announcement

**ASX: PGI**

## **PanTerra Gold Limited**

### **NON-RENOUNCEABLE RIGHTS ISSUE - DESPATCH OF REPLACEMENT PROSPECTUS**

PanTerra Gold Limited (ASX: PGI) is pleased to advise that the Replacement Prospectus and accompanying personalised Entitlement and Acceptance form in respect of the non-renounceable rights issue announced on 15 October 2018, have been despatched today to Eligible Shareholders as at the Record Date of 18 October 2018.

Shareholders are advised that the Offer under the Replacement Prospectus opens for subscription today and will close at **5.00pm (AEDT) on Tuesday 6 November 2018**.

**End**

**ABN: 48 008 031 034**

*Registered Office:*  
55 Kirkham Road  
Bowral NSW 2576 Australia  
PO Box 846  
Bowral NSW 2576 Australia  
T: +61 2 4861 1740  
Email: [admin@panterragold.com](mailto:admin@panterragold.com)

*Project Office:*  
DOMINICAN REPUBLIC  
Calle Mayaguano No. 2  
Los Cacicazgos,  
Santo Domingo,  
Distrito Nacional  
T: +1 809 482 0876