



ASX Announcement

PanTerra Gold Limited

Subsequent Announcement Proposed Selective Share Buy-Back

ASX: PGI

PanTerra Gold Limited (ASX: PGI) (PanTerra Gold or the “Company”), advises that further to its ASX announcement on 18 July 2019 in relation to the proposed selective share buy-back and cancellation of a total of 15,759,677 PGI shares from the Central American Mezzanine Infrastructure Fund LP (“CAMIF”) and its associate, Argia Investments LLC (“Argia”), the purchase price will be at 1.5 cents per share (total \$236,395).

The proposed buy-back is subject to approval by shareholders and compliance with the relevant provisions of the Corporations Act.

End

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